

**A. For Equity Issues**

**Name of the Issuer: P E Analytics Limited**

1	Type of issue (IPO/ FPO)	SME IPO
2	Issue size (Rs. crore)	Rs. 31.60 crores (including OFS of Rs. 15.05 cr)
3	Grade of issue alongwith name of the rating agency	Not Applicable as IPO was on Emerge Platform of NSE
4	Subscription level (number of times). If the issue was undersubscribed,	61.50 times
5	<b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchange</b>	
	(i) allotment in the issue	12.55%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	8.91%
	(iii) at the end of 1st FY	6.81%
	(iv) at the end of 2nd FY	Will be updated at the end of of 2nd FY
	(v) at the end of 3rd FY	Will be updated at the end of of 3rd FY

**6 Financials of the issuer (as per the standalone annual financial results submitted to stock exchange)**  
(Rs. In Crores)

Parameters	FY 23	FY 24	FY 25
Income from operations	20.39	Will be updated after completion of respective Financial Year	Will be updated after completion of respective Financial Year
Net Profit for the period	8.96		
Paid-up equity share capital	10.48		
Reserves excluding revaluation reserves	53.68		

7	<b>Trading status in the scrip of the issuer</b> (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted / suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	Frequently traded
	(ii) at the end of 2nd FY	Will be updated at the end of of 2nd FY
	(iii) at the end of 3rd FY	Will be updated at the end of of 3rd FY
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document (Schedule III, Part A, Para A (7))</b>	
	(i) at the end of 1st FY	No change in the directors
	(ii) at the end of 2nd FY	Will be updated at the end of of 2nd FY
	(iii) at the end of 3rd FY	Will be updated at the end of of 3rd FY
9	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)</b>	
	(i) as disclosed in the offer document	NA
	(ii) Actual implementation	NA
	(iii) Reasons for delay in implementation, if any	NA
10	<b>Status of utilization of issue proceeds (as submitted to stock exchange) (Rs. In Crores)</b>	
	(i) as disclosed in the offer document	16.05
	(ii) Actual utilization	5.50 (Amount utilised till November 02, 2023)

As per offer document the Company was supposed to utilize the amount by FY 2022-23. Since ₹5.50 crores utilized till November 02, 2023, the Company is in deviation for utilization of Funds

(iii) Reasons for deviation, if any

- 11 *Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)*
- (a) *Comments on use of funds* NA
- (b) *Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document* NA
- (c) *Any other reservations expressed by the monitoring agency about the end use of funds* NA

- 12 *Price-related data*  
*Issue price : Rs. 114 per equity share*

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
<i>Market Price</i>	168.50	165.00	145.55	150.35	204.10	130.00	NA	NA	NA	NA	NA	NA
<i>Index of NIFTY SME EMERGE:</i>	4,827.08	4,788.28	4,458.08	6163.13	7126.38	4267.91	NA	NA	NA	NA	NA	NA

- 13 *Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)*

Accounting ratio	Name of company	FY 2023			
		As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
<i>EPS</i>	Issuer:	2,083.00	10.12		
	Peer Group				
	Latent View Analytics Limited	5.35	7.71		
	<b>Industry Average</b>	NA	NA		
<i>P/E</i>	Issuer:		42.40		
	Peer Group				
	Latent View Analytics Limited	70.47	14.85		
	<b>Industry Average</b>	NA	NA		
<i>RoNW(%)</i>	Issuer:	25.80	16.19		
	Peer Group				
	Latent View Analytics Limited		12.87		
	<b>Industry Average</b>	NA	NA		
<i>NAV per share based on balance sheet</i>	Issuer:	8,376.75	150.38		
	Peer Group				
	Latent View Analytics Limited	NA	321.65		
	<b>Industry Average</b>	NA	NA		