

A. For Equity Issues

Name of the Issuer: Vinyas Innovative Technologies Limited

| | | |
|---|--|---|
| 1 | Type of issue (IPO/ FPO) | SME IPO |
| 2 | Issue size (Rs. crore) | Rs. 54.66 crores |
| 3 | Grade of issue alongwith name of the rating agency | Not Applicable as IPO was on Emerge Platform of NSE |
| 4 | Subscription level (number of times). If the issue was undersubscribed, please clarify how | 44.05 times |
| 5 | QIB holding (as a % of total outstanding capital) as disclosed to stock exchange | |
| | (i) allotment in the issue | 12.50% |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue | N.A |
| | (iii) at the end of 1st FY | N.A |
| | (iv) at the end of 2nd FY | N.A |
| | (v) at the end of 3rd FY | N.A |

6 Financials of the issuer (as per the standalone annual financial results submitted to stock exchange)
(Rs. In Lakhs)

| Parameters | FY 24 | FY 25 | FY 26 |
|---|--|--|--|
| Income from operations | Will be updated at the end of of the respective Financial Year | Will be updated at the end of of the respective Financial Year | Will be updated at the end of of the respective Financial Year |
| Net Profit for the period | | | |
| Paid-up equity share capital | | | |
| Reserves excluding revaluation reserves | | | |

| | | |
|---|--|---|
| 7 | Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted / suspended by any stock exchange, etc.) | |
| | (i) at the end of 1st FY | Will be updated at the end of of 1st FY |
| | (ii) at the end of 2nd FY | Will be updated at the end of of 2nd FY |
| | (iii) at the end of 3rd FY | Will be updated at the end of of 3rd FY |
| 8 | Change, if any, in directors of issuer from the disclosures in the offer document (Schedule III, Part A, Para A (7)) | |
| | (i) at the end of 1st FY | Will be updated at the end of of 1st FY |
| | (ii) at the end of 2nd FY | Will be updated at the end of of 2nd FY |
| | (iii) at the end of 3rd FY | Will be updated at the end of of 3rd FY |
| 9 | Status of implementation of project/ commencement of commercial production (as submitted to stock exchange) | |
| | (i) as disclosed in the offer document | NA |
| | (ii) Actual implementation | NA |
| | (iii) Reasons for delay in implementation, if any | NA |

- 10 **Status of utilization of issue proceeds (as submitted to stock exchange)(Rs. In crores)**
(i) as disclosed in the offer document 54.66
(ii) Actual utilization 3.85
(iii) Reasons for deviation, if any NA
- 11 **Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)**
(a) Comments on use of funds NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds NA

- 12 **Price-related data**
Issue price : Rs. 165 per equity share

| Price parameters | At close of listing day | At close of 30th calendar day from listing day | At close of 90th calendar day from listing day | As at the end of 1st FY after the listing of the issue | | | As at the end of 2nd FY after the listing of the issue | | | As at the end of 3rd FY after the listing of the issue | | |
|-----------------------------|-------------------------|--|--|--|----------------------|---------------------|--|----------------------|---------------------|--|----------------------|---------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price | 346.50 | 425.90 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Index of NIFTY SME EMERGE): | 9,426.81 | 10,206.77 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

- 13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

| Accounting ratio | Name of company | As disclosed in the offer document | At the end of 1st FY | At the end of 2nd FY | At the end of 3rd FY |
|---|----------------------------|------------------------------------|----------------------|----------------------|----------------------|
| EPS | Issuer: | 19.62 | NA | NA | NA |
| | Peer Group: | | | | |
| | Cyient DLM Limited | NA | NA | NA | NA |
| | Centum Electronics Limited | 20.59 | NA | NA | NA |
| | Industry Average | NA | NA | NA | NA |
| P/E | Issuer: | 8.40 | NA | NA | NA |
| | Peer Group: | | | | |
| | Cyient DLM Limited | 85.73 | NA | NA | NA |
| | Centum Electronics Limited | NA | NA | NA | NA |
| | Industry Average | NA | NA | NA | NA |
| RoNW(%) | Issuer: | 16.13% | NA | NA | NA |
| | Peer Group: | | | | |
| | Cyient DLM Limited | NA | NA | NA | NA |
| | Centum Electronics Limited | NA | NA | NA | NA |
| | Industry Average | NA | NA | NA | NA |
| NAV per share based on balance sheet | Issuer: | 121.67 | NA | NA | NA |
| | Peer Group: | | | | |
| | Cyient DLM Limited | NA | NA | NA | NA |
| | Centum Electronics Limited | NA | NA | NA | NA |
| | Industry Average | NA | NA | NA | NA |