

## InfoBeans Technologies Limited

CIN: L72200MP2011PLC025622

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Contact Person: Ms. Surbhi Jain, Company Secretary and Compliance Officer

### POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF INFOBEANS TECHNOLOGIES LIMITED

This post buyback Public Announcement ("Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended from time to time ("SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated May 17, 2025 published on May 19, 2025 ("Public Announcement") and the Letter of Offer dated May 29, 2025 ("Letter of Offer") and the Corrigendum dated May 29, 2025 published on May 30, 2025. All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Public Announcement and the Letter of Offer.

#### 1. THE BUYBACK

InfoBeans Technologies Limited ("Company") had announced the Buyback of upto 2,15,520 (Two Lakhs Fifteen Thousand Five Hundred Twenty) fully paid-up equity shares of face value of ₹10 (Rupees Ten Only) each (the "Equity Shares"), representing 0.88% of the total number of the Equity Shares in the paid-up Equity Share capital of the Company on a proportionate basis from eligible shareholders as on the Record Date (i.e. May 27, 2025), on a proportionate basis, through the "Tender Offer" route, at a price of ₹464 (Rupees Four Hundred Sixty Four Only) per Equity Share ("Buyback Price") payable in cash, for an aggregate amount not exceeding ₹10,00,01,280 (Rupees Ten Crores One Thousand Two Hundred Eighty Only), excluding ("Transaction Costs")(such amount hereinafter referred to as the "Buyback Size") as prescribed under the SEBI Buyback Regulations and the Companies Act ("Buyback"). The Buyback Size represents 3.29% and 3.19% of the aggregate of the fully paid-up Equity Share Capital and free reserves (including securities premium account) as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2025, respectively.

1.1. The Company adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" as specified by Securities and Exchange Board of India Circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and Circular SEBI/HO/CFD/DCR/III/CIR/P/2021/615 dated August 13, 2021, and SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 including any amendments or statutory modifications for the time being in force. For the purpose of the Buyback, National Stock Exchange of India Limited (NSE) was the designated stock exchange.

1.2. The tendering period for the Buyback opened on Monday, June 02, 2025 and closed on Friday, June 06, 2025.

#### 2. DETAILS OF THE BUYBACK

2.1. 2,15,520 Equity Shares were bought back under the Buyback, at a price of ₹464 (Rupees Four Hundred Sixty-Four only) per Equity Share.

2.2. The total aggregated amount utilized in the Buyback is not exceeding ₹10,00,01,280 (Rupees Ten Crores One Thousand Two Hundred Eighty Only) excluding Transaction Costs.

2.3. The Registrar to the Buyback, i.e., MUG Intime India Private Limited (formerly known as Link Intime India Private Limited) ("Registrar"), considered a total of 2,057 valid bids for 5,79,427 Equity Shares in response to the Buyback resulting in the subscription of approximately 2.69 times the number of Equity Shares proposed to be bought back.

Particulars	Number of Equity Shares Available for Buy-back (A)	Total No. of Bids received in this category	Total Equity Shares Bid for in the category (B)	Total valid Bids received in the category	Total valid Equity Shares received in the category** (C)	Total valid Bids received in the category
Small Shareholder Category	48,902	1,793	1,31,689	1,793	1,31,352	2.69
General Category	1,66,618	264	4,47,738	264	4,47,538	2.69
Not in Master File*	-	22	955	-	-	
<b>Total</b>	<b>2,15,520</b>	<b>2,079</b>	<b>5,80,382</b>	<b>2,057</b>	<b>5,79,427</b>	<b>2.69</b>

22 bids for 955 Equity Shares were not considered since they were not shareholders as on Record Date

\*\*Excludes excess bid by 10 shareholders for 337 Equity Shares under Reserved Category and 2 shareholders for 200 Equity Shares under General Category, which were over and above their shareholding as on Record Date hence such equity shares have not been considered for acceptance.

2.4. All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance / rejection was dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company or the Depositories) on June 12, 2025.

2.5. The settlement of all valid bids was completed by the Clearing Corporation on June 12, 2025. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by RBI or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.

2.6. Demat Equity Shares accepted under the Buyback were transferred to the Company's demat account on June 12, 2025. The unaccepted demat Equity Shares have been returned to respective Eligible Shareholders / lien removed by the Clearing Corporation on June 12, 2025. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the Eligible Shareholder. There were no Physical Shares tendered in the Buyback.

2.7. The extinguishment of 2,15,520 Equity Shares (all in dematerialized form) accepted under the Buyback is currently under process and shall be completed on or before June 23, 2025.

2.8. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under:

Sr. No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back
1.	Mukul Mahavir Agrawal	41,609	19.31%
2.	Vijaykumar Chhotabhai Kalidas Patel	15,064	6.99%
3.	Bhikhu Chhotabhai Kalidas Patel	6,990	3.24%
4.	Sailesh S Sheno	5,439	2.52%
5.	Raghvendra Pratap Singh	4,098	1.90%
6.	Tripat Kaur	3,930	1.82%
7.	Consortium Securities Private Limited	3,681	1.71%
8.	Jayshree Attal	3,137	1.46%
9.	Vimla Nawal	3,102	1.44%
10.	Raghav Attal	2,878	1.34%
11.	Elovathingal Sajeesh George	2,827	1.31%
12.	Tripat Kaur	2,388	1.11%

#### 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company, pre and post Buyback, is as under: (₹ in Lakhs)

Particulars	Pre-Buyback	Post Buyback*
<b>Authorized Share Capital</b>		
2,50,00,000 Equity Shares of ₹10 each	2,500.00	2,500.00
<b>Total Authorized Capital</b>	<b>2,500.00</b>	<b>2,500.00</b>
<b>Issued and Subscribed Share Capital (Pre Buyback)</b>		
2,44,55,380 Equity Shares of ₹10 each	2,445.54	-
<b>Issued and Subscribed Share Capital (Post Buyback)</b>		
2,42,39,860 Equity Shares of ₹10 each	-	2,423.99
<b>Total Paid-up Capital</b>	<b>2,445.54</b>	<b>2,423.99</b>

\*Subject to extinguishment of 2,15,520 Equity Shares accepted in the Buyback

3.2. The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Pre Buyback		Post Buyback (1)	
	Number of Equity Shares	% of the Existing Equity Share Capital	Number of Equity Shares	% of the Existing Equity Share Capital
Promoter and Promoter Group	1,80,43,746	73.78%	1,80,43,746	74.44%
Foreign Investors (OCBs / FIIs / NRIs / Non-residents / Non domestic companies)	9,81,759	4.01%	61,96,114	25.56%
Indian Financial Institutions / Banks / Mutual Funds / Govt. Companies	-	0.00%		
Public including other Bodies Corporate	54,29,875	22.20%		
<b>Total</b>	<b>2,44,55,380</b>	<b>100.00%</b>	<b>2,42,39,860</b>	<b>100.00%</b>

(1) Assuming response to the Buyback is to the extent of 100% (full acceptance) from all the Eligible Shareholders of the Equity Shares up to their Buyback entitlement.

# The Company has allotted 86,550 equity shares of face value ₹10 each pursuant to the Employee Stock Option Scheme, as approved by the Board of Directors in the duly convened Board Meeting held on May 2, 2025. Please note that the ESOP shares have been included in the shareholding.

#### 4. MANAGER TO THE BUYBACK



##### Sarthi Capital Advisors Private Limited

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Email: ipo@sarthiwm.in; Website: www.sarthi.in

SEBI Registration Number: INM00012011

#### 5. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of InfoBeans Technologies Limited

Sd/- Siddharth Sethi

Managing Director

DIN: 01548305

Sd/- Avinash Sethi

Director & CFO

DIN: 01548292

Sd/-

Surbhi Jain

Company Secretary & Compliance Officer

M.No. A32127

Place : Indore

Date : June 14, 2025