

NAME OF THE ISSUE: P E ANALYTICS LIMITED

1.	Type of issue (IPO/ FPO)	:	Initial Public Offer (IPO) on SME Exchange																						
2.	Issue Size	:	Rs. 31.60 crores (Fresh Issue - Rs. 16.55 cr and OFS - Rs. 15.05 cr)																						
3.	Grade of issue alongwith name of the rating agency	:	Not Applicable as IPO was on Emerge Platform of NSE																						
4.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	:	54.33 times																						
5.	QIB holding (as a % of total outstanding capital) as disclosed to stock exchange	:																							
	(i) allotment in the issue	:	12.55%																						
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	:	8.91%																						
	(iii) at the end of 1st FY	:	6.81%																						
	(iv) at the end of 2nd FY	:	Nil																						
	(v) at the end of 3rd FY	:	10.69%																						
6.	Financials of the issuer (as per the standalone annual financial results submitted to stock exchange)	:	<i>(Rs. In Crores)</i>																						
			<table border="1"> <thead> <tr> <th align="center">Parameters</th> <th align="center">FY 23</th> <th align="center">FY 24</th> <th align="center">FY 25</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td align="center">20.39</td> <td align="center">22.08</td> <td align="center">24.49</td> </tr> <tr> <td>Net Profit for the period</td> <td align="center">8.96</td> <td align="center">9.07</td> <td align="center">11.94</td> </tr> <tr> <td>Paid-up equity share capital</td> <td align="center">10.48</td> <td align="center">10.48</td> <td align="center">10.48</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td align="center">53.68</td> <td align="center">73.23</td> <td align="center">85.18</td> </tr> </tbody> </table>			Parameters	FY 23	FY 24	FY 25	Income from operations	20.39	22.08	24.49	Net Profit for the period	8.96	9.07	11.94	Paid-up equity share capital	10.48	10.48	10.48	Reserves excluding revaluation reserves	53.68	73.23	85.18
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11.	Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)		
	(a) Comments on use of funds	:	Not Applicable
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	:	Not Applicable
	(c) Any other reservations expressed by the monitoring agency about the end use of funds	:	Not Applicable

12. Price Related Data

Issue price: ₹114 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	168.50	165.00	145.55	150.35	204.10	130.00	287.50	324.00	135.60	228.00	332.00	203.00
Index (of NIFTY SME EMERGE)	4,827.08	4,788.28	4,458.08	6,163.13	7,126.38	4,267.91	11,041.07	12,703.06	6,281.49	12,666.01	17,223.66	11,412.17

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	FY 2023	FY 2024	FY 2025
			At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	2,083.00	10.12	8.65	11.40
	Peer Group				
	Latent View Analytics Limited	5.35	5.82	5.52	4.01
	Industry Average	NA	NA	NA	NA
P/E	Issuer:	-	42.40	33.24	20.00
	Peer Group				
	Latent View Analytics Limited	70.47	14.85	91.98	91.66

Accounting ratio	Name of company	As disclosed in the offer document	FY 2023	FY 2024	FY 2025
			At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
	Industry Average	NA	NA	NA	NA
RoNW(%)	Issuer:	25.8%	16.2%	12.4%	14.0%
	Peer Group				
	Latent View Analytics Limited	-	13%	10%	7%
	Industry Average	NA	NA	NA	NA
NAV per share based on balance sheet	Issuer	8,376.75	61.22	69.88	81.26
	Peer Group				
	Latent View Analytics Limited	-	321.65	53.52	57.77
	Industry Average	NA	NA	NA	NA
*NA - Not available					