NAME OF THE ISSUE: P E ANALYTICS LIMITED

1.	**Type of issue (IPO/ FPO)**	**:**	Initial Public Offer (IPO) on SME Exchange
2.	**Issue Size**	**:**	Rs. 31.60 crores (Fresh Issue - Rs. 16.55 cr and OFS - Rs. 15.05 cr)
3.	**Grade of issue alongwith name of the rating agency**	**:**	Not Applicable as IPO was on Emerge Platform of NSE
4.	**Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.**	**:**	54.33 times
5.	**QIB holding (as a % of total outstanding capital) as disclosed to stock exchange**		
	(i) allotment in the issue	**:**	12.55%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	**:**	8.91%
	(iii) at the end of 1st FY	**:**	6.81%
	(iv) at the end of 2nd FY	**:**	Nil
	(v) at the end of 3rd FY	**:**	10.69%
6.	**Financials of the issuer (as per the standalone annual financial results submitted to stock exchange)**	**:**	

(Rs. In Crores)

Parameters	**FY 23**	**FY 24**	**FY 25**
Income from operations	20.39	22.08	24.49
Net Profit for the period	8.96	9.07	11.94
Paid-up equity share capital	10.48	10.48	10.48
Reserves excluding revaluation reserves	53.68	73.23	85.18

7.	**Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted / suspended by any stock exchange, etc.)		
	(i) at the end of 1st FY	:	Frequently Traded
	(ii) at the end of 2nd FY	:	Frequently Traded
	(iii) at the end of 3rd FY	:	Frequently Traded
8.	**Change, if any, in directors of issuer from the disclosures in the offer document (Schedule III, Part A, Para A (7))**		
	(i) at the end of 1st FY	:	No change in the directors
	(ii) at the end of 2nd FY	:	No change in the directors
	(iii) at the end of 3rd FY	:	Mr. Satish Mehta resigned as independent director w.e.f. June 14, 2024 and Mr. Nitin Uppal appointed as Independent director w.e.f. August 21, 2024.
9.	**Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)**	:	

Details of projects	**Not Applicable**
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10.	**Status of utilization of issue proceeds (as submitted to stock exchange) (₹. In Crores)**		
	(i) as disclosed in the offer document	:	16.05 Crores
	(ii) Actual utilization	:	10.47 Crores (Amount utilized till March 31, 2026)
	(iii) Reasons for deviation, if any	:	Not Applicable
11.	**Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)**		
	(a) Comments on use of funds	:	Not Applicable
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	:	Not Applicable
	(c) Any other reservations expressed by the monitoring agency about the end use of funds	:	Not Applicable

12. Price Related Data

Issue price: ₹114 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	168.50	165.00	145.55	150.35	204.10	130.00	287.50	324.00	135.60	228.00	332.00	203.00
Index (of NIFTY SME EMERGE)	4,827.08	4,788.28	4,458.08	6,163.13	7,126.38	4,267.91	11,041.07	12,703.06	6,281.49	12,666.01	17,223.66	11,412.17

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	FY 2023	FY 2024	FY 2025
			At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	2,083.00	10.12	8.65	11.40
	Peer Group				
	Latent View Analytics Limited	5.35	5.82	5.52	4.01
	Industry Average	**NA**	**NA**	**NA**	**NA**
P/E	Issuer:	0.05	42.40	33.24	20.00
	Peer Group				
	Latent View Analytics Limited	70.47	14.85	91.98	91.66
	Industry Average	**NA**	**NA**	**NA**	**NA**
RoNW(%)	Issuer:	25.8%	16.2%	12.4%	14.0%
	Peer Group				
	Latent View Analytics Limited	-	13%	10%	7%
	Industry Average	**NA**	**NA**	**NA**	**NA**
NAV per share based on balance sheet	Issuer	8,376.75	61.22	69.88	81.26
	Peer Group				
	Latent View Analytics Limited	-	321.65	53.52	57.77
	Industry Average	**NA**	**NA**	**NA**	**NA**
***NA - Not available**					